

YEAR-END TAX PLANNING FOR SHOP OWNERS

The end of the year is one of your last opportunities to make financial decisions that can impact your shop's tax bill. Knowing what to review, what to spend, and what strategies to consider can help you avoid costly mistakes and keep more of what you've earned.

YOU'LL LEARN:

- Preparing your financial statements and records before meeting with your accountant
- Understanding when year-end purchases make financial and tax sense
- Evaluating the tax implications of buying versus leasing equipment
- Exploring retirement contributions and HSA tax advantages
- Using tax-efficient strategies for employee bonuses
- Identifying year-end tax planning opportunities before deadlines pass



The smartest tax strategy isn't spending money to save on taxes—**it's making decisions that keep more money working for you and your business.**

INSTRUCTOR

Hunt Demarest



WEDNESDAY

DECEMBER 9, 2026

BLT095

12-1 PM EST

BLT096

12-1 PM PST